



**Enbridge Line 3 Replacement Program (“L3RP”)
Partnership Opportunities for
Southern Saskatchewan First Nations
August 2016**

L3RP Scope

- ❑ Enbridge's proposed Line 3 Replacement Program involves replacement of all remaining segments of the existing Line 3 pipeline between Hardisty, Alberta and Superior, Wisconsin, along with construction of associated facilities.
- ❑ The project involves replacing existing 34-inch diameter pipe with 36-inch diameter pipe from Hardisty to Gretna, Manitoba, and Neche, North Dakota, to Superior.
- ❑ Segments of Line 3 from the U.S.-Canada international border to Neche, and near the Minnesota-Wisconsin border to Enbridge's Superior Terminal, will be replaced with 34-inch diameter pipeline, and are under separate segment replacement projects.

L3RP: Project Overview

Type: Crude oil and liquids pipeline

Status: Scheduled to Proceed 2016/17

Length: 1,031 miles (1,659 km)

Expected in-service date: 2019/20

Expected initial capacity: 760,000 barrels per day

Estimated to transport: Light, medium and heavy crude

Estimated capital cost: \$7.5 billion

L3RP Overview and Scope

- ❑ \$7.5 billion project – L3RP largest project in the history of Enbridge (see attached map).
- ❑ 20% common services target for First Nations/Métis community participation and value added?
- ❑ Great Bear is an alliance of 10 common services providers partnered with Alberta, Saskatchewan and Manitoba First Nations and Métis communities. 3 of these common services providers have immediate short term application on the initial (and ongoing) build-out phases of L3RP.
 - ✓ **Mulching (WESTERN CANADIAN MULCHING)**
 - ✓ **Matting (wood, steel-frame and composite) and Temporary Bridge Crossings (CANADIAN MAT SYSTEMS)**
 - ✓ **Water, Vac, Hydrovac (TRIPLE K OILFIELD SERVICES)**

Enbridge L3RP Routing



Source: NWO, January 2016.

Great Bear Alliance: A Respectful and Mutually-Beneficial Partnership



GREAT BEAR
ALLIANCE

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- What is Great Bear? Who are the 10 industry partners? Who are the existing First Nations/Métis community partners?
- Can stop in Alberta, but why not continue across the Prairies?
- Saskatchewan and Manitoba First Nations/Métis community partners?
- Benefits of partnership? Jobs, TLU-based revenue sharing, community investments and real and meaningful community-wide capacity-building?
- What does the partnership “Benefits Menu” look like in Alberta and British Columbia? What will it be in Saskatchewan and Manitoba?

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- ❑ Phase 1: Mainline prime contractors? Who are they? Process? Our opportunity? Subsequent phases and the Great Bear strategy to leverage the collective Aboriginal alliance strength and combine this with proven industrial capacity and expertise?
- ❑ A review of Who, What, Where, Why and How? There will be competition and timing and the strength of the alliance will be critical
- ❑ Questions/Discussion?

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